

IRI Round 2 - Expression of Interest

Form Preview

Instructions for Applicants

* indicates a required field

Impact Revenue Investments - Short Form Application Instructions

The Impact Revenue Investments program is an innovative Queensland Government initiative supporting social enterprises to create meaningful social change. Delivered by Queensland Treasury, the program provides revenue incentivised funding to help eligible organisations scale, grow sustainably, and amplify their social impact.

Instructions

1. Before completing this short form application, please read the program Guidelines for more information. The Guidelines, along with FAQs and key dates are available on the [Impact Revenue Investments](#) webpage.
2. Save your progress at any time to return and complete the application later.
3. Complete all mandatory fields (*) as submission is not possible without a response to these.
4. Provide accurate and truthful information, as per the accompanying Guidelines.
5. Answer all eligibility questions and provide supporting details where required (e.g. trade revenue history, governance method, etc.). A Method Statement outlining governance arrangements will be required as part of this application for those organisations that do not have an independent board.
6. Review all sections before submitting to ensure completeness and accuracy.

To stay informed about future announcements and program release dates, we encourage you to join our mailing list on Queensland Treasury's web page via the following link: [Social impact investing - QLD Treasury](#).

For detailed information, please refer to the program details in the [Guidelines](#) and [FAQs](#).

For any further queries, contact OSI at:
impactrevenueinvestments@treasury.qld.gov.au.

Privacy Notice

Queensland Treasury is collecting your personal information for the purposes of assessing your application for funding from the Impact Revenue Investments (IRI) program and administering IRI.

To facilitate the Program, we may need to share this personal information with:

- other areas in Queensland Treasury and our advisors
- the Program assessment panel (which may be supported by our third party Program assessor and may include panel members external to Queensland government)
- other relevant Queensland government agencies and Ministerial Offices
- our third-party Program evaluator.

If personal information is not collected, we will be unable to consider your application for funding from IRI. The [Guidelines](#) and our [privacy policy](#) have further details about how you can access or amend the personal information we hold about you, and how you can make a privacy complaint if you believe we have not handled your personal information

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in accordance with the Information Privacy Act 2009. You can also contact Queensland Treasury's Privacy Team if you have any questions.

If you have further queries, please email impactrevenueinvestments@treasury.qld.gov.au.

****By submitting your application to the Program, you acknowledge and consent to:**

- ***our handling of personal information as explained in this privacy statement and the Program application guidelines***
- ***the sharing of personal and confidential information of, or provided by, the Applicant to third party evaluator(s) engaged by Queensland Treasury to conduct independent evaluation of the Program.***

Opportunity to connect with philanthropic organisations and investment delivery partners.

As outlined in the Guidelines, Queensland Treasury has been working with the philanthropic community to enhance social impact in Queensland. Philanthropic organisations may express an interest in connecting with successful and/or unsuccessful IRI Applicants, to explore potential collaboration and support. Should this occur, Queensland Treasury will facilitate the opportunity to connect with philanthropic organisations by providing them with information from your application, including personal information, subject to your consent (see below).

Investment delivery partners have been selected by Queensland Treasury to deliver and manage two impact investment funds - Ready to Launch Fund and Financing Growth Fund. Should the investment delivery partners express interest in connecting with successful and/or unsuccessful Applicants, for the sole purpose of exploring potential support opportunities under those specific funds, Queensland Treasury may facilitate such connections by providing them with information from your application, including personal information.

Please note the following with respect to information sharing with philanthropic organisations and/or investment delivery partners:

- **Voluntary Participation:** Participation in this opportunity is entirely voluntary, and your decision will not affect your eligibility for IRI, or any future funding opportunities administered by Queensland Treasury.
- **No Guarantee of Engagement or Support:** Providing consent does not guarantee that you will be contacted or receive support from philanthropic organisations. These organisations act independently and are not affiliated with Queensland Treasury, or the State.
- **Confidentiality:** While Queensland Treasury will request that philanthropic organisations keep your details confidential, we cannot guarantee this.
- **Independent Engagement:** You are free to approach or share your information with philanthropic organisations.
- **No Relationship or Warranties:** Queensland Treasury's role is solely to facilitate information sharing (upon your consent). No relationship is created with Queensland Treasury, or the State, and no representations or warranties are made regarding the philanthropic organisations.

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Do you consent to the disclosure of information from this application, including personal information for the purpose of any opportunity to connect with philanthropic organisations? *

- ☐ Yes
☐ No

Do you consent to the disclosure of information from this application, including personal information for the purpose of any opportunity for support from investment delivery partners? *

- ☐ Yes
☐ No

Terms and Conditions

The accompanying guidelines contain important information for you to know about submitting this application, including warranties as to the accuracy and truthfulness of information being submitted and making public or media statements.

Please read and familiarise yourself with the [Guidelines](#) prior to starting an application to Impact Revenue Investments.

Do you confirm you have read and understood the Guidelines? *

- ☐ Yes ☐ No

Organisation Details

* indicates a required field

Program

This field is read only.

Application Number

This field is read only.

Organisation Name *

Organisation Name

Organisation Address *

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Address

Description of your organisation's business and impact mission. *

Word count:

Must be no more than 200 words.

Provide a brief summary. You can expand on this in later questions.

Organisation Website

Which of the following best describes your organisation? *

- ☐ Our organisation is headquartered in Queensland and operates in Queensland.
- ☐ Our organisation is headquartered outside Queensland but currently operates in Queensland and delivers social impact in Queensland.
- ☐ Our organisation does not currently operate in Queensland but will establish a physical presence, operate, and deliver social benefit in Queensland within six months of contract commencement.

Is your headquarters / main office located in the same place where you primarily deliver your social impact activities? *

- ☐ Yes ☐ No

Queensland Address *

Address

Suburb/Town, State and Postcode are required.

Primary Office Address *

Address

Suburb/Town, State/Province, and Postcode are required.

This is your organisation's Headquarters

Social Impact Address *

Address

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This is where your social impact is primarily delivered from. Please enter Suburb/Town, State and Postcode.

Please list the suburb and postcode for any additional locations where your organisation delivers social impact Queensland *

Please include Suburb and Postcode ONLY for each location. If you have nothing further to add - please type N/A for this section

If it is easier, you can upload a document with this information

Attach a file:

Within 6 months of the contract starting, can your organisation demonstrate that it has established a physical presence, is operating, and is delivering social benefits in Queensland? *

- ☐ Yes
☐ No

Current Address *

Address

Suburb/Town, State/Province, and Postcode are required.

If you do not expect to meet these requirements within 6 months of contract commencement, you should not apply under this program. The \$30,000 upfront payment will only be released once these requirements are demonstrated. Contracts will automatically terminate if the requirements are not met within 6 months.

How long has your organisation been continuously operating in Queensland? *

Please round to the nearest year. If you are a startup or not currently in Queensland, please enter 0

Does your organisation have an Australian Business Number (ABN)? *

- ☐ Yes ☐ No

An ABN is required to be eligible for funding support. See FAQs for further details on eligibility requirements.

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ABN registration details

If you operate under a parent organisation's ABN, you must be able to demonstrate that you maintain independent financial accounts.

What is your Organisations ABN? *

The ABN provided will be used to look up the following information. Click Lookup above to check that you have entered the ABN correctly.

Information from the Australian Business Register	
ABN	
Entity Name	
ABN Status	
Entity Type	
Goods & Services Tax (GST)	
DGR Endorsed	
ATO Charity Type	More information
ACNC Registration	
Tax Concessions	
Main Business Location	

GST Details

Is your organisation registered for GST? *

☐ Yes ☐ No

Is your organisation exempt from being registered for GST? *

☐ Yes ☐ No

Please explain whether your organisation is exempt from GST registration or not required to register, and provide the reasons. *

Word count:

Must be no more than 100 words.

How would you describe your organisation's primary operating model? *

- ☐ Work integrated social enterprise
- ☐ Community need
- ☐ Profit redistribution model
- ☐ Other

If Other - please describe below

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Are there any other operating models that apply to your organisation? *

- ☐ Work integrated social enterprise
- ☐ Community need
- ☐ Profit redistribution
- ☐ Other
- ☐ None

At least 1 choice and no more than 3 choices may be selected.

If Other - please describe below

Types of models:

Work integrated social enterprise: creates employment and training opportunities for marginalised people
Community need: delivers accessible products and services to meet community needs that are not met by the market
Profit redistribution: donates at least 50 per cent of profits or revenue to charity.

If you selected 'Other', please provide details. *

Word count:

Must be no more than 100 words.

Is your organisation: *

- ☐ Social Traders certified
- ☐ People and Planet verified
- ☐ An incorporated Indigenous-owned and operated organisation
- ☐ None of the above

At least 1 choice and no more than 3 choices may be selected.

Select all that apply.

Are you: *

- ☐ Registered via the Office of the Registrar of Indigenous Corporations
- ☐ Supply Nation Certified
- ☐ A verified member with the Queensland Indigenous Business Network (QIBN)

Are you able to demonstrate how you deliver social impact as part of your business operations? *

- ☐ Yes
- ☐ No

Is your organisation seeking to obtain certifications, verifications, registrations, or memberships for the purpose of applying for an IRI? *

- ☐ Yes
- ☐ No

See FAQs for further information.

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Please note that if your organisation is seeking to obtain certifications, verifications, registrations, or memberships, these will need to be completed before 22 March 2027 for you to remain eligible.

Contact Details

*** indicates a required field**

Primary Contact Details

Primary contact *

Title	First Name	Last Name

Name of the person to contact about this application.

Position held in organisation *

e.g., Manager, Director or Fundraising Coordinator.

Phone or Mobile number *

Must be an Australian phone number.

Office phone number

Must be an Australian phone number.

Email address *

This is the address we will use to correspond with you about this application.

Is there another person that you wish to be included as an alternative contact? *

- ☐ Yes
☐ No

Alternative Contact information

Alternative Contact *

- ☐ Individual ☐ Organisation
Organisation Name

Title	First Name	Last Name

Alternative Contact Position *

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Alternative Contact Phone Number *

Must be an Australian phone number.

Alternative Contact Email *

Must be an email address.

1. Social Impact in Queensland

* indicates a required field

Target Beneficiaries

Is your organisation currently generating a positive impact in Queensland? *

☐ Yes

☐ No

Who are your Beneficiaries? *

Word count:

Must be no more than 200 words.

Where are they located? *

Word count:

Must be no more than 200 words.

Impact

Briefly explain your organisation's impact model and outcomes that will be supported in Queensland *

Word count:

Must be no more than 200 words.

Depth and Duration of Impact

Please explain the longer term impacts and broader beneficiaries (families, communities and society as a whole) that are supported by your organisation's activities *

Word count:

Must be no more than 200 words.

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Consider the magnitude of change across broader beneficiaries (as defined above)

Please provide an example of the magnitude of changes discussed above and over what period these changes will occur *

Word count:

Must be no more than 200 words.

Measurement of Impact

How do you measure your impact (and at what frequency)? *

Word count:

Must be no more than 200 words.

Alignment of Impact

What primary priority impact area does your social impact align to? *

- ☐ ensuring quality jobs for disadvantaged Queenslanders
- ☐ helping vulnerable young people thrive, and reducing crime rates
- ☐ addressing the drivers and impacts of addiction and mental health issues
- ☐ reducing the number of children in out-of-home care, especially residential care
- ☐ improving women's safety – preventing family and domestic violence and lessening its impacts
- ☐ reducing homelessness and increase social and affordable housing
- ☐ creating place-based initiatives to enable all communities to thrive
- ☐ other opportunities to generate high social impact for Queenslanders.

Only 1 choice can be selected.

What other priority impact areas does your social impact align to? *

- ☐ ensuring quality jobs for disadvantaged Queenslanders
- ☐ helping vulnerable young people thrive, and reducing crime rates
- ☐ addressing the drivers and impacts of addiction and mental health issues
- ☐ reducing the number of children in out-of-home care, especially residential care
- ☐ improving women's safety – preventing family and domestic violence and lessening its impacts
- ☐ reducing homelessness and increase social and affordable housing
- ☐ creating place-based initiatives to enable all communities to thrive
- ☐ other opportunities to generate high social impact for Queenslanders.
- ☐ Only one priority area is applicable

At least 1 choice must be selected.

Select all that apply.

If you selected other opportunities to generate high social impact for Queenslanders please explain your impact area. *

Word count:

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Must be no more than 50 words.

2.Organisational Capability & Financial Viability

* indicates a required field

Financial Management

Does your organisation have an independent board? *

☐ Yes

☐ No

Please provide a Method Statement outlining your organisation's current governance arrangements. (See FAQs for what is required in a Method Statement.)

Please upload your method statement here. *

Attach a file:

Maximum file size 5 MB.

Financial Sustainability

If 2025-26 information is not finalised please use draft information.

If your organisation reports on a year end other than 30 June please provide this information from draft / management accounts for the period ended 30 June 2026

Applicants progressing to Stage 2 will be required to provide financial statements.

What is your organisation's financial year-end date? *

For example: 30 June, 31 December, 31 March.

Please include your annual total revenues and trade revenues for the past 4 years (2025-26; 2024-25; 2023-24; 2022-23).

Where revenue data is unavailable, please type a '\$0' in the relevant cell.

Year	Total Revenue	Trade Revenue	Profit/ -loss
	Rounded to the nearest whole dollar.	Rounded to the nearest whole dollar.	Must be a whole number - if negative
2022-23			
2023-24			
2024-25			
2025-26			

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Please describe your organisation's main trade revenue streams *

Word count:

Must be no more than 200 words.

Does your organisation reasonably expect trade revenue growth over the next 3 financial years? *

- ☐ Yes
☐ No

Please explain why you expect your current trade revenue to grow *

Word count:

Must be no more than 150 words.

3. Value for Money

*** indicates a required field**

Additionality

Without IRI funding what would be the impact on your organisation? *

Word count:

Must be no more than 200 words.

For example, you may discuss resulting barriers to growth, capital constraints, market failures, or any inability to access appropriate finance.

Scalability

How will the IRI funding help support your organisation to strengthen financial sustainability and scale your impact? *

Word count:

Must be no more than 200 words.

For example, this may include improving effectiveness of existing operations or scaling your impact locally or state-wide.

Confirmation and Feedback

*** indicates a required field**

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Confirmation

This section must be completed by an appropriately authorised person on behalf of the applicant organisation (may be different to the contact person listed earlier in this application form).

I confirm that to the best of my knowledge the statements made within this application are true and correct, and I understand that if the applicant organisation is approved for this funding, the applicant organisation will be required to accept the terms and conditions of the funding agreement.

I agree *

☐ Yes

Name of authorised person *

Title

First Name

Last Name

Position *

Position held in applicant organisation (e.g. CEO, Treasurer).

Phone number *

Must be an Australian phone number.

We may contact you to verify that this application is authorised by the applicant organisation

Email *

Must be an email address.

We may contact you to verify that this application is authorised by the applicant organisation.

Applicant Feedback

You are nearing the end of the application process. Before you move to the next page, to review and finalise your application, please take a few moments to provide some feedback.

Please indicate how you found the online application process.

☐ Very easy

☐ Easy

☐ Neutral

☐ Difficult

☐ Very difficult

Please provide us with your suggestions about any improvements and/or additions to the application that you think we need to consider.

Word count:

Must be no more than 200 words.